



NOTICE OF AGGREGATE NOMINAL AMOUNT

relating to the public offer of
Issue of up to EUR 100,000,000 Digital Equities Basket Notes due 28 December 2017

under the Structured Note Programme

(the “Notes”)

by Banca IMI S.p.A. (the “Issuer”)

under the Issuer’s Base Prospectus dated 29 September 2011, approved by *Commission de Surveillance du Secteur Financier* (CSSF) in its capacity as competent authority of the Grand Duchy of Luxembourg as supplemented on 14 October 2011

SERIES NO: 75

TRANCHE NO: 1

ISIN XS0702208066

This notice is given by Banca IMI S.p.A. (the “**Issuer**”) pursuant to Part A, paragraph 4 of the Final Terms published by the Issuer in connection with the issue of the Notes referred to above (the “**Notes**”) and dated 15 November 2011. The Issuer hereby gives notice that:

- The Aggregate Nominal Amount of the Tranche is **EUR 31,992,000**.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Notes.

22 December 2011

Banca IMI S.p.A.