



## NOTICE OF RESULTS OF THE OFFER

relating to the public offer of

**Issue of up to EUR 100,000,000 Digital Equities Basket Notes due 28 December 2017**

**under the Structured Note Programme**

**(the "Notes")**

**by Banca IMI S.p.A. (the "Issuer")**

**under the Issuer's Base Prospectus dated 29 September 2011, approved by *Commission de Surveillance du Secteur Financier* (CSSF) in its capacity as competent authority of the Grand Duchy of Luxembourg as supplemented on 14 October 2011**

**SERIES NO: 75**

**TRANCHE NO: 1**

**ISIN XS0702208066**

Pursuant to Part B, Paragraph 9 of the Final Terms of the Notes published by the Issuer and dated 15 November 2011, notice is hereby given as following:

- (i) As at the close of the Offer Period subscription requests have been received for an aggregate of no 31,992 Notes for a nominal amount of EUR 31,992,000 by no 2,030 investors;
- (ii) All requested Notes have been allotted;
- (iii) The Aggregate Nominal Amount of the Notes is EUR **31,992,000** represented by no **31,992** Notes each of Euro 1,000 Specified Denomination.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Notes.

22 December 2011

**Banca IMI S.p.A.**